



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW



Through out the week prices were unchanged. Trade sentiment was mostly steady. Demand ranged light to good with best interest into features and vacation areas. Supplies were adequate to ample. Prices for breaking stock, checks and undergrades were unchanged. Demand was light to moderate for the adequate offerings. Most breakers were satisfied with regular commitments and company owned production. Floor stocks were mostly adequate. Schedules were full-time to over-time. Trade sentiment was steady. Prices of light type fowl were unchanged. Demand was fairly good with offerings fully adequate. Trade sentiment was steady. Removal prices were steady at 5 -11 cents, mostly 6 – 7.5 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. The trade sentiment was mostly steady. Retail demand remained light to at times fairly good, best for feature activity. Food service movement was generally moderate to instances good in vacation and resort areas. Supplies were adequate to ample with the lighter weights in the longer position. Central states breaking stock prices were unchanged. Demand was light to moderate for the adequate offerings. The majority of breaker's immediate needs were satisfied with regular commitments and company owned production. Floor stocks usually adequate to instances fully adequate. Schedules full-time to over-time. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	61-70	65-67
LARGE	61-69	63-66
MEDIUM	41-47	44-46

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged. The market tone was generally steady. Demand ranged light to fairly good. Supplies were adequate to available. Breaking stock offerings were adequate to fully adequate for the light to fair demand. Spent hen supplies were sufficient to at least sufficient for processing requirements.

	RANGE	MOSTLY
EXTRA LARGE	68-82	68-72
LARGE	62-76	67-71
MEDIUM	43-56	48-50

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

COMBINED REGIONAL

June 18, 2004

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	70.00	69.00	49.00
SOUTHEAST	71.50	69.50	46.00
MIDWEST	66.00	64.50	45.00
SOUTH CENTRAL	75.50	71.50	51.50
COMBINED REGIONAL	70.99	68.76	48.08

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN			
	06-22-04	06-15-04	06-24-03
Large	44-51	44-51	46-50
Medium	24-28	24-28	33-35

WEEKLY SHELL EGG INVENTORY REPORT-JUNE 21, 2004

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

		Northeast	No Cent	So Cent	So Atl	Pacific	5-Area
Jumbo	Curr Wk	13.5	19.1	6.6	11.2	10.2	60.6
	Change	0.2	-0.7	0.2	-0.9	-0.6	-3%
Ex Lge	Curr Wk	24.3	45.3	12.8	23.5	31.9	137.8
	Change	0.5	-1.4	3.0	0.6	-1.2	1%
Large	Curr Wk	44.6	110.9	57.3	98.8	101.0	412.6
	Change	0.3	-11.5	3.2	13.3	11.9	4%
Medium	Curr Wk	15.8	42.9	12.4	31.9	35.1	138.1
	Change	-1.5	-2.7	-0.8	0.6	-0.9	-4%
Small	Curr Wk	6.9	8.8	1.5	6.5	4.4	28.1
	Change	2.2	-0.4	-1.0	0.7	-0.2	6%
Misc	Curr Wk	6.2	30.5	11.5	12.5	6.0	66.7
	Change	-0.5	-2.0	3.2	-2.6	0.1	-3%
Ungraded	Curr Wk	22.8	39.2	23.7	37.0	29.3	152.0
	Change	7.2	1.5	4.0	-1.7	-3.1	5%
Total	Curr Wk	134.1	296.7	125.8	221.4	217.9	995.9
Percent	Change	7%	-5%	10%	5%	3%	2%
TOTAL		Number of Cases		Percent Change		Number of Cooperators	
Shell Egg		995.9		2%		170	
Shell Egg Breaking Stock 2/		254.4		-4%		35	
Total Shell Egg		1250.3		1%		205	

1/Information is supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central- AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 19-JUN-04(LBS IN THOUSANDS)
(EXCLUDES INGREDIENTS)

	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,258,034	29,959	11,952	6,566	2,872	3,991
PW	1,265,669	28,639	12,655	7,023	3,050	4,305
LY	1,197,007	29,222	10,934	5,917	2,306	4,149
% CHG PWK	-1	5	-6	-7	-6	-7
% CHG LY	5	3	9	11	25	-4
2004	28,975,256	684,806	279,615	155,036	65,791	99,565
2003	27,195,254	665,351	247,086	135,923	54,687	99,278
% CHG YTD	7	3	13	14	20	0

AVERAGE YIELD PER CASE -	CURRENT	PREVIOUS	LAST
(INEDIBLE INCLUDED)	WEEK	WEEK	YEAR
	41.71	41.58	41.96
(INEDIBLE EXCLUDED)	38.53	38.17	38.49

BROILER HATCHERY

STATE	Broiler Eggs Set in		Broiler Chicks Placed	
	19 Selected States		in 19 Selected States	
	JUN 5	JUN 12	JUN 5	JUN 12
	Thousand			
AL	30,296	30,715	22,248	21,048
AR	31,916	31,718	*26,808	25,831
DE	3,844	3,923	5,535	4,729
FL	1,371	1,375	1,500	1,645
GA	33,202	33,397	26,951	26,919
KY	7,145	6,987	*6,047	6,244
LA	3,892	3,892	3,669	3,908
MD	9,012	8,996	5,849	6,276
MS	19,682	19,845	17,251	17,538
NC	19,160	19,210	15,010	15,162
OK	6,453	6,856	4,630	4,268
PA	3,954	3,947	2,616	2,294
SC	3,733	3,809	4,453	4,439
TX	15,193	15,191	12,985	13,019
VA	6,768	6,763	5,420	5,386
CA, MO, TN, & WV	*17,715	17,626	17,293	16,224
19 State Total	*213,336	214,250	*178,265	174,930
Previous Year Total	209,410	207,133	173,964	172,611
Pct. of Prev. Year	102	103	102	101

* Revised

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 31-Jul-04 is estimated at 162.6 million head. This compares to 163.4 million head the previous week and to 162.7 million head the same week a year ago, when the slaughter was 161.2 million head and the composite weighted average price was 62.34 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 06/17/04-06/23/04

CURRENT LDS 127.75 FUTURE LDS 43.50 TOTAL LDS 171.25

	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	50.33	52.57	50.50	52.63	48.50	50.00	28.00
GL W J	—	—	71.00	73.00	70.00	—	3.00
GL W XL	—	65.00	60.05	61.07	58.36	60.74	58.25
GL W LG	56.00	62.00	55.50	57.00	56.00	56.09	34.00
GL W MD	37.87	37.94	36.36	37.86	35.67	37.10	25.25
GL W SM	30.50	31.33	29.83	31.67	28.17	29.50	8.00
NRBS - 48	—	—	—	50.00	49.14	48.13	34.00
NRBS - 42	33.00	35.00	—	—	33.25	36.50	4.00
NRBS - 39	32.00	—	33.67	35.33	32.00	36.00	7.00
NRBS - 36	—	26.50	26.00	28.00	24.50	—	3.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 19-JUN-04

SELECTED	CW	PW	PCT CHG
CONSUMING CENTERS	THOUSANDS		PW LY
ATLANTA	23.1	25.7	-10 25
BOSTON	3.4	3.3	3 -13
CHICAGO	53.1	59.2	-10 -6
DETROIT	26.3	30.3	-13 4
KANSAS CITY	2.4	8.3	-71 -38
LOS ANGELES	97.4	95.1	2 11
NEW ORLEANS	8.2	7.5	9 -20
NEW YORK	28.6	27.0	6 -7
ST. LOUIS	15.5	15.9	-3 -11
SAN FRANCISCO	21.6	20.6	5 0
TOTAL	279.6	292.9	-5 1
4 WK MVG AVG	285.4		

LIVE TURKEYS SLAUGHTERED W/E 19-JUN-04

	YOUNG	YOUNG	YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
	-----THOUSANDS-----				
HEAD	1,697	2,708	41	6	4,452
AVG WT	15.86	36.71	24.31	41.31	28.65
LAST WEEK	1,658	2,735	47	4	4,444
SAME WK YR AGO	2,003	2,872	67	31	4,973
AVG WT	15.59	36.35	24.78	29.71	27.79
TO-DATE/2004	41,066	59,916	1,073	166	102,221
TO-DATE/2003	43,785	65,558	1,526	362	111,231

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

Week ending 19-JUN-04 (Preliminary) (Released 1:00 Eastern Time)						
---YOUNG TURKEYS---				OLD		TOTAL TURKEYS
THOUSAND	PCT CHG	AVG		BANDED		AVG
HEAD	PW	LIVE WT		-THOUSAND	HEAD-	LIVE WT
N EAST	842	4	22.29	(A)	844	22.29
SATL	736	-4	32.02	(A)	737	32.02
N CENT	2,062	0	32.17	(A)	2,063	32.17
S CENT	466	-4	22.49	(A)	467	22.49
WEST	340	9	24.01	(A)	341	24.01
U.S. TOTAL	4,446(B)	0	28.65	6	4,452	28.65
TO-DATE						
2004	102,055(B)				166	102,221
TO-DATE						
2003	110,869(B)				362	111,231

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 41,000; for the current year to date 1,073,000; for last year to date 1,526,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 19-June-04
(PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	155,804	1,551	1,441	2,992	505
AVG WT	5.28	3.43	8.10	5.68	6.16
LAST WEEK	163,095	1,456	1,341	2,797	502
SAME WK YR AGO	159,714	1,564	1,596	3,160	422
AVG WT	5.12	3.48	8.24	5.88	6.65
TO-DATE/2004	3,709,417	31,789	30,963	62,752	11,110
TO-DATE/2003	3,657,134	40,215	32,641	72,856	10,106

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 164.6 million head. Estimated U.S. slaughter for this period was 157.7 million head or 6.9 which was 96% of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 26-Jun-04

CLASS	Current Week 06/26/04(1)	Previous Week 06/19/04
-----THOUSAND HEAD-----		
BRO-FRY	174,174(2)	161,518
LT HENS	1,549	1,552
HVY HENS	1,512	1,512
TOTAL	177,235	164,582

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 26-Jun-04 is 164.3 million head compared to 167.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 174.5 million head or 10.2 million more than estimated available. For the week of 03-Jul-04 the estimated available is 164.2 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

		MILLION HEAD	MILLION HEAD		
WEEK ENDING		SLAUGHTERED	AVAILABLE	PCT	AVG WT
MAY	15	160.4	162.6	99%	5.24
	22	161.8	162.3	100%	5.20
	29	163.2	162.3	101%	5.25
JUNE	5	144.6	163.1	89%	5.24
	12	165.1	164.1	101%	5.27
	19	157.7	164.6	96%	5.28
YEAR TO DATE		3596.9	3655.7	98%	
JUNE	26		164.3		
JULY	3		164.2		

READY-TO-COOK POULTRY BROILER/FRYERS

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers f.o.b. and Delivered to First Receivers at major market areas week of 06/21/04-06/25/04 (cents per lb.)

U.S. GRADE A			COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	78.00-81.00	80.36	45	82.44	79
Los Angeles	85.00	84.71	59	83.61	148
New York	81.00-84.00	83.29	24	82.44	48

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Change from		
21-Jun-04	14-Jun-04	14-Jun-04	23-Jun-03
82.40	0.88	81.52	61.96
NUMBER OF LOADS	607		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES,
COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER
LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
8-16 LB HENS				
EASTERN REGION 3/	69-71	-	-	-
CENTRAL REGION 4/	69	-	-	-
WESTERN REGION 5/	69-71	-	-	-

16-24 LB TOMS

EASTERN REGION	69-71	-	-	-
CENTRAL REGION	69	-	-	-
WESTERN REGION	69-70	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)
SELECTED STGE CENTERS (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 06/21/04	3,354	186,918	56,005
AM 06/01/04	3,471	196,039	50,785
CHG	-117	-9121	5220
PCT CHG	-3%	-5%	10%

HEN MARKETS

HEAVY TYPE Final Price, Generally for slaughter the week of 21-June-04

	RANGE	MAJORITY	WTD. AVG
Southeast (1)	6.5-10.5 CENTS/LB.	9.5-10.25	9.97
Southeast (2)	TFEWR		
South Central(1)	6.25-13 CENTS/LB.	10-10.5	10.22

(1) At Farm Buyer Loading (2) At Farm Producer Loading

LIGHT TYPE 18-June-04 Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

	REMOVAL COST	
	RANGE	MAJORITY
Eastern	0-12	9-10.5
So. Central	Too Few To Report	
No. Central	5-11	6-7.5

COMMERCIAL EGG MOVEMENT REPORT

W/E 19-June-04

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	227.6	3	6
E.N. CENTRAL	528.9	-3	-4
W.N. CENTRAL	270.0	-6	-9
S. ATLANTIC	206.7	-2	5
S. CENTRAL	67.2	-3	-6
WEST	189.0	-1	-4
TOTAL	1489.4	-2	-3
MATCHED PLANTS REPORTING		85	85

AREAS COVERED:

NORTH ATLANTIC (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

EAST NORTH CENTRAL (WI, IL,MI,OH,IN)

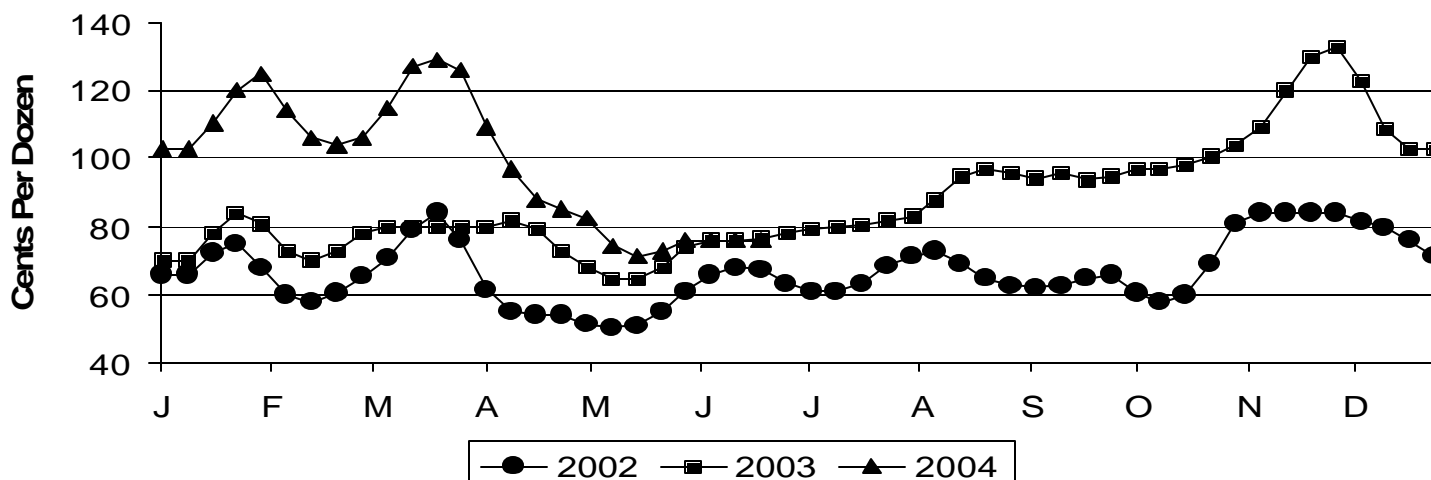
WEST NORTH CENTRAL (IA,MN,MO,KS,SD)

SOUTH ATLANTIC (SC,NC,VA,GA,FL,KY)

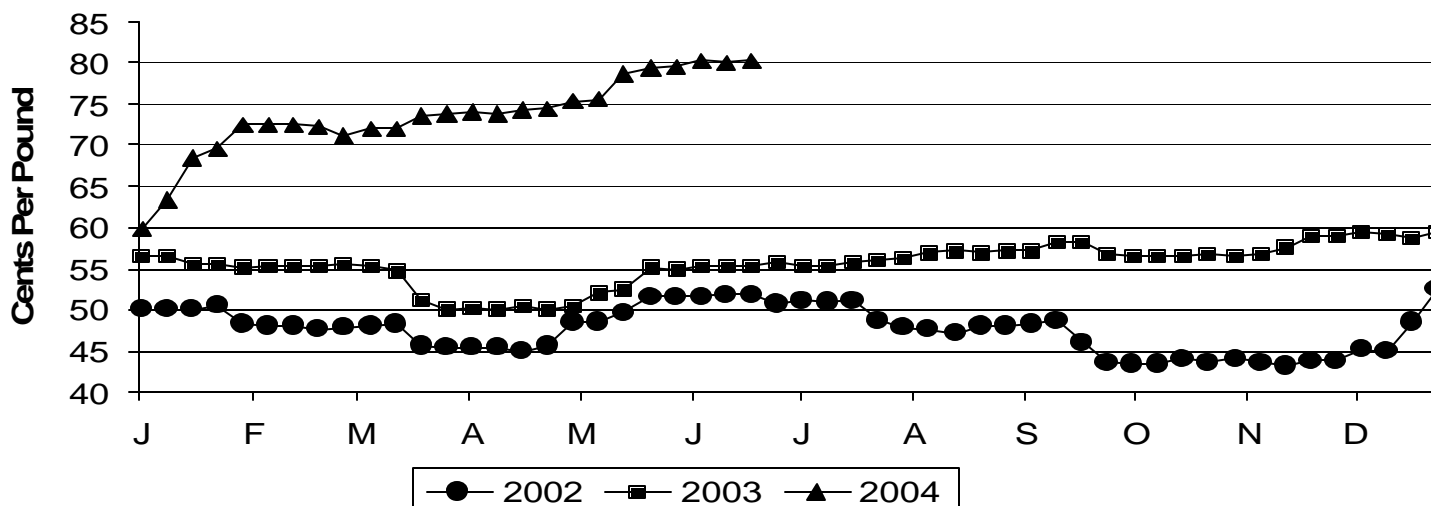
SOUTH CENTRAL(TN,AL,AR,MS,OK)

WEST (CA,CO,WA,OR,UT)

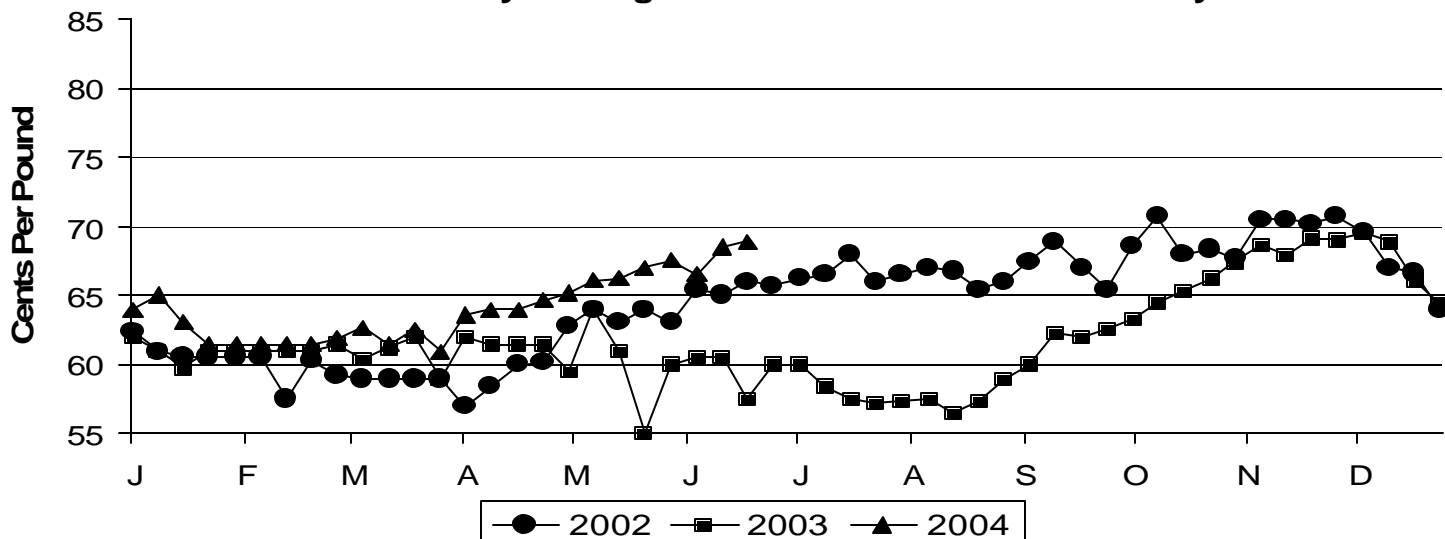
New York Large Weekly Average Price



Chicago Broiler/Fryer Weighted Average Prices



Eastern Weekly Average Prices For 8-16 LB Hen Turkeys



Note: Some Weeks' Average Prices are Based on Offers Only

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